600176

2020

	CHINA JUSHI CO., LTD
	CJS

	1 68		(%)
	4,891,587,116.70	5,062,384,258.54	-3.37
	762,295,799.46	1,053,794,168.12	-27.66
	692,119,910.03	966,050,364.09	-28.36
	1,030,577,292.86	1,015,478,118.37	1.49
			(%)
	16,029,258,162.36	15,646,628,313.88	2.45
	36,665,076,876.12	33,604,242,332.45	9.11

Ct

3

4

5

6

7

8

2020

1

2

3

15

6 9 7 13

7 23 12

4

E8

E9

5

6

1

			%

	567,239,854.01	1.55	398,154,909.89	1.18	42.47	
	3,416,419,547.82	9.32	1,613,057,976.75	4.80	111.80	
	4,253,091,632.97	11.60	3,148,654,457.99	9.37	35.08	
	178,099,235.08	0.49	130,589,447.52	0.39	36.38	

A.
B.
C.
D.

E.
F.

G.
H.
I.
J.

K.
L.
M.
N.
O.

P.
Q.

2

	660,803.29	
	1,316,009,821.08	
	23,093,400.77	
	1,339,764,025.14	

2020 1
19 2020 2 7 2020
24.99%
24.99%
QIFEI LIMITED 24.99%
13,744.50
2020 6 30 24.99%
75.01%

2020 2019	2020 3 23 www.sse.com.cn 2019 2020 2020-013

2

3

1

,	2020 4 25 www.sse.com.cn , 2020-023
HM SUREROCK INC. , HM SUREROCK INC.	2020 4 25 www.sse.com.cn HM SUREROCK INC. 2020-024

2

3

4

1

2

3

1

2

3

1

2

	0.00
A	0.00
	11,186,870,000.00
B	6,101,960,000.00
A+B	6,101,960,000.00
(%)	39.00
C	0.00
70% D	329,910,000.00
50% E	0.00
C+D+E	329,910,000.00

3

1

2020

2

1
2020
2019 6
2020

2

625 57,960

2
2020 2 3
25.02

100 20 N95 960 5
2 18
N95 7,000 770 200 500
4.75 4

3

1.	8.75
2.	4.75
3.	0
1.	

3

2020

4

5

VOC

6

1

2

3

4

( )	74,060
	0

2020

5 3

2020 6 30

:

: :

		2020 6 30	2019 12 31
		2,270,392,128.32	1,446,167,665.44
		710,000,000.00	2,400,000.00
		9,600.00	2,506,280.00
		2,148,139,638.60	1,360,941,142.15
		2,485,014,295.54	3,695,720,222.75
		244,194,692.39	127,968,542.05
		1,129,829,496.32	135,412,336.99
		6,573,698.63	
		2,243,021,700.19	2,069,971,201.20
		195,534,525.14	309,191,247.51
		11,426,136,076.50	9,150,278,638.09
		1,267,452,089.64	1,230,949,829.52
		0.00	0.00
		19,325,596,963.93	19,596,984,480.68
		3,127,245,527.18	2,187,731,981.04
		4,895,733.43	4,983,340.48

		896,821,687.56	803,149,056.99
		472,512,501.24	472,512,501.24
		3,940,096.42	4,331,723.74
		140,476,200.22	153,320,780.67
		25,238,940,799.62	24,453,963,694.36
		36,665,076,876.12	33,604,242,332.45
		4,998,600,807.17	6,610,547,641.36
		12,661,536.51	
		1,484,391,338.42	1,139,123,216.70
		1,394,120,733.28	1,272,101,463.70
		36,611,898.77	96,593,021.76
		79,270,846.69	75,781,796.05
		447,054,071.37	263,525,064.91
		356,275,306.80	197,148,521.92
			59,427,476.30
		567,239,854.01	398,154,909.89
		3,416,419,547.82	1,613,057,976.75
		12,792,645,940.84	11,666,033,613.04
		4,253,091,632.97	3,148,654,457.99
		2,040,423,888.92	2,197,408,333.48
		5,314,126.08	5,321,646.55
		178,099,235.08	130,589,447.52
		372,212,391.67	367,850,856.07
		7,873,720.93	7,846,865.42
		6,857,014,995.65	5,857,671,607.03
		19,649,660,936.49	17,523,705,220.07

		3,502,306,849.00	3,502,306,849.00
		3,679,195,413.89	3,438,674,235.50
		179,235,370.89	123,477,278.81
		524,504,324.51	524,504,324.51
		8,144,016,204.07	8,057,665,626.06
		16,029,258,162.36	15,646,628,313.88
		986,157,777.27	433,908,798.50
		17,015,415,939.63	16,080,537,112.38
		36,665,076,876.12	33,604,242,332.45

2020 6 30

:

: :

		2020 6 30	2019 12 31
		819,923,882.35	324,833,070.08
		230,000,000.00	2,400,000.00
		9,600.00	335,300.00
		3,546,471,349.36	1,062,929,191.54
		1,691,655,471.54	2,823,341,378.00
		146,849,794.49	59,996,956.80
		2,724,265,023.94	4,720,542,528.50
		6,573,698.63	
			700,000,000.00
		344,492,968.94	343,360,992.14
			2,498,374.17
		9,503,668,090.62	9,340,237,791.23

		11,403,819,006.82	11,367,316,746.70
		149,868.94	171,536.22
		969,115.63	904,161.73
		2,799,540.59	3,039,501.29
		11,407,737,531.98	11,371,431,945.94
		20,911,405,622.60	20,711,669,737.17
		2,321,583,475.68	2,200,000,000.00

–			
–			
		-14,699,587.68	28,520,619.58
–		-26,407,385.63	2,340,036.16
–		-517,735.52	
		-28,285.77	-380,608.72
		912,226,262.52	1,266,344,518.26
		5,508,398.20	6,927,402.58
		15,994,128.28	4,494,889.91
		901,740,532.44	1,268,777,030.93
		162,748,074.94	213,593,432.33
		738,992,457.50	1,055,183,598.60
1.		738,992,457.50	1,055,183,598.60
2.			

1.

–

2020 1 6

: :

		2020	2019
		4,290,773,089.52	3,998,948,868.76
		4,169,190,562.64	3,835,552,284.77
		2,880,696.13	2,329,877.61
		18,154,536.43	73,687,194.47
		12,617,814.12	12,052,520.63
		40,496,369.51	83,103,040.81
		120,714,923.97	117,159,614.85
		82,946,495.20	37,502,348.99
		726,777.24	784,193.17
		68,390,124.48	28,607,789.62
		68,390,124.48	28,607,789.62
–			
–			
		-54,300.00	
–		-10,834,076.54	-1,270,352.04
–			
		105,661,635.87	20,345,581.22
		1,122,366.29	849,553.58
		30,671.98	827,003.31
		106,753,330.18	20,368,131.49
		9,594,968.09	101,917.42
		97,158,362.09	20,266,214.07
		97,158,362.09	20,266,214.07
1.			
2.			
3.			
4.			
1.			
2.			
3.			
4.			
5.			

6.			
7.			
		97,158,362.09	20,266,214.07
(/)			
(/)			

2020 1 6

		2020	2019
		4,276,371,013.42	3,836,018,216.60
		59,761,529.00	47,199,615.95
		212,277,013.19	156,063,611.42
		4,548,409,555.61	4,039,281,443.97
		2,418,209,969.37	1,894,643,502.37
		704,491,542.27	567,472,004.22
		220,020,890.30	474,786,202.09
		175,109,860.81	86,901,616.92
		3,517,832,262.75	3,023,803,325.60
		1,030,577,292.86	1,015,478,118.37
		701,400,000.00	477,000,000.00
		31,887,864.36	30,740,185.83
		1,096,568.50	46,060.00

		9,686,726.90	11,963,143.86
		744,071,159.76	519,749,389.69
		581,733,515.34	2,154,716,179.09
		1,413,008,801.57	950,300,000.00
		3,078,538.50	
		1,997,820,855.41	3,105,016,179.09
		-1,253,749,695.65	-2,585,266,789.40
		7,743,620,380.29	7,244,205,200.00
		1,037,616,875.02	599,857,904.80
		8,781,237,255.31	7,844,063,104.80
		6,799,163,547.52	5,431,742,128.90
		902,992,828.59	995,410,610.08
		664,000.00	612,000.00
		33,812,101.14	33,540,230.84
		7,735,968,477.25	6,460,692,969.82
		1,045,268,778.06	1,383,370,134.98
		2,109,728.51	-11,991,063.93
		824,206,103.78	-198,409,599.98
		1,445,525,221.25	1,488,076,068.09
		2,269,731,325.03	1,289,666,468.11

2020 1 6

: :

		2020	2019
		4,777,046,706.65	5,002,550,469.44
		4,714,988.16	30,369,354.88
		77,655,672.08	3,159,927,024.77
		4,859,417,366.89	8,192,846,849.09
		7,163,338,127.94	2,635,032,282.48
		4,456,686.45	3,721,160.96
		18,494,005.31	61,911,349.46
		10,429,504.22	4,643,204,735.77
		7,196,718,323.92	7,343,869,528.67
		-2,337,300,957.03	848,977,320.42
		601,400,000.00	362,000,000.00
		731,887,864.36	30,740,185.83

2020 1 6

: :

	2020														
	( )														
	3,502,306,849.00				3,438,674,235.50		123,477,278.81		524,504,324.51		8,057,665,626.06		15,646,628,313.88	433,908,798.50	16,080,537,112.38

4															
[redacted]															
2															
3															
4															
5															
6															

	3,502,306,849.00				3,438,417,342.91		71,231,503.68		448,644,544.51		7,052,987,259.76		14,513,587,499.86	343,019,472.77	14,856,606,972.63

2020 1 6

: :

	2020										
	( )										
	3,502,306,849.00				6,636,927,398.67		-2,279,004.81		408,703,446.46	688,913,179.32	11,234,571,868.64

5											
6											
1											
2											
	3,502,306,849.00				6,636,927,398.67		-2,279,004.81		408,703,446.46	110,126,319.96	10,655,785,009.28

	2019

(

)

( )

1998 8
31 (1998)544
[1998]9

14,000
7,935 56.68% 4,675
33.39% 890 6.36%
500 3.57%
1999 3 5
[1999]21 A 7,000 3.05 /
21,000 1999 4 22
2000 8 25 21,000 10 0.6
1,260 22,260
2001 9 28 2001 477-1 478-1 356
4.24%

2002 5 30 [2002]185
37.79%

2003 11 5 2003 2 22,260
10 6 13,356
35,616
2004 6 30 2003 35,616
10 1 1 7,123.20
42,739.20
2004 12 9 2004

2005 1 4
[2004]1204 37.79%

2006 8 7
10 2 3.5 2006 8 17

2007 8 17 59,041,152

2008 8 17 42,739,200

2009 8 17 154,654,848

2010 2010
[2011]979
36,227,582
34,652,469 PearlSuccessInternationalLimited
58,279,153 SurestFinanceLimited 25,201,796
49%
2011 8 4 A 15,436.1
36 58,175.3
2012 4 27 2011 58,175.3
10 1.38 5 29,087.65
87,262.95
2014 8 4 23,154.15

2015 2 6 2015

2015 12 28
232,896,652 1 1,105,526,152
2016 4 18 , 2015 1,105,526,152
10 12 1,326,631,382 2,432,157,534

2017 4 11 2016 2,432,157,534
10 2 486,431,507 2,918,589,041

2018 4 11 2017 2,918,589,041
10 2 583,717,808 3,502,306,849

4 22

1

669

669

2020 08 17

12

15

2014

2018 453

1 1 12 31

1.

2.

1

2

1

1
2
3
4
2

3

33

,

1.

1 2

2.

1 2

3

4 5

2

1.

2.

1.

( )

1

2

a

b

2.

1

2

3

4

3.

1 2

1

2

(

)

4.

5.

1

12

12

2

3

14

21

6.

1	
2	

10

1	
2	
3	
4	

1.

2.

3.

4.

5.

1

2

(1).

(2).

1

2

1.

1

( )

2

3

2.

,

, ,

, ,

,

,

,

, ,

, , ,

,

, ,

(

,)

,

,

,

,

3.

4.

1

2

1.

2

1 1 2

3

2

3

3

3

1.

2.

3.

4.

1

13 4

4

(1).

1.

2.

	40-70
	10
	10
	10
	5

3

(2).

1

2 3

4

5

1

2

3

4

5

6

7

(1)

(2)

(3)

(4)

1.
2.

3.
4.
5.

1.

2.

1.

2.
1
2

3.

1

2

3

4

(2).

1.

2.

3.

1.

2.

1.
2.

3.
1

2

4

5.

1.

2.

3.

4.
1 2

(1).

(2).

(3).

1.

3.

1

a

b

2

a

b

3

a

b

(1).

(2).

(3). 2020

(4). 2020

		13% 9% 6% 5% 3%

1

	150,313.36	57,977.16
	2,269,373,553.19	1,445,259,785.61
	868,261.77	849,902.67
	2,270,392,128.32	1,446,167,665.44
	503,940,213.48	371,877,649.98

660,803.29

2

	710,000,000.00	2,400,000.00
	710,000,000.00	2,400,000.00
	710,000,000.00	2,400,000.00

3

	9,600.00	2,506,280.00
	9,600.00	2,506,280.00

4

(1).

5

(1).

1	2,032,583,738.35
1	2,032,583,738.35
1 2	154,366,038.64
2 3	36,170,527.67
3 4	23,684,391.16
4 5	37,190,856.06
5	60,288,858.76
	2,344,284,410.64

2020 06 30 196,144,772.04

(2).

		(%)		(%)			(%)		(%)	
	105,953,227.58	4.52	105,953,227.58	100.00		105,455,173.54	6.89	105,455,173.54	100.00	
	88,053,227.58	3.76	88,053,227.58	100.00		92,255,173.54	6.03	92,255,173.54	100.00	

	105,455,173.54	498,054.04				105,953,227.58
	63,553,295.54	25,388,248.92	1,250,000.00			90,191,544.46
	169,008,469.08	25,886,302.96	1,250,000.00			196,144,772.04

7	1,250,000.00	
	1,250,000.00	/

(4).

(5).

			%	
8		400,496,773.20	17.08	2,402,980.64
9		41,162,925.33	1.76	246,977.55
10		35,429,692.05	1.51	488,825.38
1		34,133,335.56	1.46	34,133,335.56

2 3	948,880.41	0.39	254,100.00	0.20
3	1,444,298.00	0.59	1,400,698.00	1.09
	244,194,692.39	100.00	127,968,542.05	100.00

1

(2).

%

2 3	7,789,832.98
3 4	15,933,014.75
4 5	4,407,876.30
5	7,134,240.28
	1,131,483,472.65

2020 6 30 8,227,674.96

(3).

	37,549,514.92	48,407,033.78
	42,808,921.22	33,443,139.63
	31,945,136.61	26,106,768.02
	8,076,926.51	11,866,383.54
	23,823,160.12	9,631,708.03
	973,041,877.50	
	14,237,935.77	13,663,896.28
	1,131,483,472.65	143,118,929.28

(4).

	12	( )	( )	
2020 1 1		7,706,592.29		7,706,592.29
2020 1 1				
--				
--				
--				
--				
		521,082.67		521,082.67
2020 6 30		8,227,674.96		8,227,674.96

(5).

	7,706,592.29	521,082.67				8,227,674.96
	7,706,592.29	521,082.67				8,227,674.96

(6).

(7).

				(%)	
11		973,041,877.50	1	86.00	
12		12,000,000.00	3 4	1.06	
13		10,895,515.38	1	0.96	
14		5,604,489.58	1	0.50	
15		5,378,062.67	1	0.48	
	/	1,006,919,945.13	/	89.00	

9

(1).

133004 83D

		/			/	
	653,990,708.73		653,990,708.73	616,111,140.72		616,111,140.72
	1,540,846,833.69	6,473,982.22	1,534,372,851.47	1,394,617,197.44	5,956,246.70	1,388,660,950.74

	165,488,905.20	228,506,299.68
	30,045,619.94	80,684,947.83
	195,534,525.14	309,191,247.51

2019 5 18 9.6

2020

06 30 30,045,619.94

12

(1).

	0.00	0.00
	0.00	0.00

12,327,935.72

0.00

13

	18,770,081,077.12	19,552,894,966.32
	555,515,886.81	44,089,514.36
	19,325,596,963.93	19,596,984,480.68

(1).

1.	4,888,958,657.24	10,835,333,600.47	25,739,100.62	197,696,913.28	256,105,415.13	7,616,880,104.32	23,820,713,791.06
2.	43,250,077.65	247,297,344.65	283,483.12	3,333,281.93	13,048,640.33	43,793,759.57	351,006,587.25
1	353,814.29	18,249,626.96	260,907.35	3,076,140.27	5,946,054.96	6,607,899.35	34,494,443.18
2	27,401,990.17	214,541,781.91		195,170.21	6,825,746.65		248,964,688.94
3	15,494,273.19	14,505,935.78	22,575.77	61,971.45	276,838.72	37,185,860.22	67,547,455.13
3.	286,846,909.43	713,564,500.19	1,122,381.78	11,553,807.93	13,747,800.87	113,424,467.25	1,140,259,867.45
1	57,422,011.69	15,186,483.56	1,122,381.78	5,825,502.40	3,001,224.43		82,557,603.86
2	229,424,897.74	698,378,016.63		5,728,305.53	10,746,576.44	438,339.15	944,716,135.49

3

2	56,143,838.01	433,526,209.55		3,102,463.77	7,117,158.53		499,889,669.86
3			34,304.17				34,304.17
4.	594,656,459.32	3,385,901,062.90	13,703,491.60	144,988,938.07	122,129,481.85		4,261,379,433.74
1.		1,261,048.39					1,261,048.39
2.							
1							
3.		1,261,048.39					1,261,048.39
1		1,261,048.39					1,261,048.39
4.							
1.	4,050,705,366.14	6,983,165,382.03	11,196,710.36	44,487,449.21	133,276,772.74	7,547,249,396.64	18,770,081,077.12
2.	4,291,074,388.38	7,441,469,953.73	12,294,319.45	57,192,894.77	133,983,305.67	7,616,880,104.32	19,552,894,966.32

(2).

(3).

	63,422,640.84
	83,076.49
	417,776,171.72

(4).

: :

	26,273,391.52	

	554,890,228.83	43,463,856.38
	625,657.98	625,657.98
	555,515,886.81	44,089,514.36

14

	3,127,245,527.18	2,187,731,981.04
	3,127,245,527.18	2,187,731,981.04

(1).

	585,039,507.64		585,039,507.64	542,548,677.39		542,548,677.39
30 ( )	816,455,224.26		816,455,224.26	460,674,915.33		460,674,915.33
	1,150,379,359.42		1,150,379,359.42	738,970,833.86		738,970,833.86
	144,865,237.95		144,865,237.95	100,063,937.77		100,063,937.77
6 2				68,061,342.85		68,061,342.85
	41,507,285.85		41,507,285.85	40,812,932.23		40,812,932.23
6 3	183,185,961.19		183,185,961.19			
	205,812,950.87		205,812,950.87	236,599,341.61		236,599,341.61
	3,127,245,527.18		3,127,245,527.18	2,187,731,981.04		2,187,731,981.04

(2).

							(%)				(%)	
	147,116.67	542,548,677.39	42,490,830.25			585,039,507.64	39.77	20.00%				/
30 ( )	119,559.14	460,674,915.33	355,780,308.93			816,455,224.26	68.29	95.00%				/
	189,600.94	738,970,833.86	827,129,653.69		415,721,128.13	1,150,379,359.42	61.23	90.00%				/
	67,431.18	100,063,937.77	44,801,300.18			144,865,237.95	30.96	40.00%				/
6 2	218,613.36	68,061,342.85	21,519,638.59	89,580,981.44		0.00	90.95	100.00%				/
	26,138.00	40,812,932.23	694,353.62			41,507,285.85	82.41	96.00%				/
6 3	237,268.71		183,185,961.19			183,185,961.19	9.32	20.00%				/
	1,005,728.00	1,951,132,639.43	1,475,602,046.45	89,580,981.44	415,721,128.13	2,921,432,576.31	/	/			/	/

15

1.	5,301,426.04	5,301,426.04
2.	78,500.80	78,500.80
1	78,500.80	78,500.80
3.		
4.	5,379,926.84	5,379,926.84
1.	318,085.56	318,085.56
2.	166,107.85	166,107.85
(1)	160,526.92	160,526.92
(2)	5,580.93	5,580.93
3.		
(1)		
4.	484,193.41	484,193.41
1.		
2.		
(1)		
3.		
(1)		
4.		
1.	4,895,733.43	4,895,733.43
2.	4,983,340.48	4,983,340.48

16

(1).

1.	737,341,131.32	30,040,960.30	18,337,225.43	39,357,984.09	30,389,726.90	116,979,308.76	2,135,376.00	974,581,712.80
2.	130,333,403.63	3,181.88		155,094.34				130,491,679.85
(1)	129,079,183.76			155,094.34				129,234,278.10
(2)	1,254,219.87	3,181.88						1,257,401.75
3.	37,551,974.59			1,849.37			363,744.00	37,917,567.96
(1)								
(2)	37,551,974.59			1,849.37			363,744.00	37,917,567.96
4.	830,122,560.36	30,044,142.18	18,337,225.43	39,511,229.06	30,389,726.90	116,979,308.76	1,771,632.00	1,067,155,824.69

1.	84,084,178.28	29,273,605.18	8,974,203.49	14,588,529.62	30,389,726.90	2,209,277.47	1,913,134.87	171,432,655.81
2.	6,014,956.72	110,465.57	81,142.85	1,800,938.62		179,258.98		8,186,762.74
1	5,934,627.02	107,813.34	81,142.85	1,800,938.62		179,258.98		8,103,780.81
2	80,329.70	2,652.23						82,981.93
3.	8,957,251.33			2,143.07			325,887.02	9,285,281.42
(1)								
(2)	8,957,251.33			2,143.07			325,887.02	9,285,281.42
4.	81,141,883.67	29,384,070.75	9,055,346.34	16,387,325.17	30,389,726.90	2,388,536.45	1,587,247.85	170,334,137.13
1.								
2.								
1								
3.								
(1)								
4.								
1.	748,980,676.69	660,071.43	9,281,879.09	23,123,903.89		114,590,772.31	184,384.15	896,821,687.56
2.	653,256,953.04	767,355.12	9,363,021.94	24,769,454.47		114,770,031.29	222,241.13	803,149,056.99

17

(1).

	594,564.68					594,564.68
	87,534,955.83					87,534,955.83
	5,050,602.36					5,050,602.36
	176,839,725.90					176,839,725.90
	189,612,641.95					189,612,641.95
	2,544,408.27					2,544,408.27
	10,335,602.25					10,335,602.25
	472,512,501.24					472,512,501.24

1

10.67%-14.10%

2

176,839,725.90 2019

(2).

(3).

(4).

8 2006

(5).

18

	3,039,501.29		239,960.70		2,799,540.59
	590,000.21		19,999.98		570,000.23
	702,222.24		131,666.64		570,555.60
	4,331,723.74		391,627.32		3,940,096.42

19 /

(1).

	75,878,025.30	13,365,873.93	69,869,895.90	11,236,320.15
			1,261,048.39	189,157.26
	1,972,331.27	677,115.15	1,804,866.46	630,518.17
	567,773,035.32	121,398,997.72	609,040,926.60	135,196,968.23
	17,979,333.64	5,034,213.42	21,670,774.50	6,067,816.86
	663,602,725.53	140,476,200.22	703,647,511.85	153,320,780.67

(2).

	132,865,240.17	33,561,580.89	135,502,965.76	33,875,741.44
	26,461,233.40	3,969,185.01	26,461,233.40	3,969,185.01
	1,423,867,234.19	320,390,327.75	1,403,088,003.24	315,714,631.60
	55,379,892.08	13,844,973.02	55,379,892.08	13,844,973.02
	2,975,500.00	446,325.00	2,975,500.00	446,325.00
	1,641,549,099.84	372,212,391.67	1,623,407,594.48	367,850,856.07

20

(1).

	412,385,000.00	200,000,000.00
	1,821,530,570.15	3,681,979,617.78
	2,764,685,237.02	2,728,568,023.58
	4,998,600,807.17	6,610,547,641.36

21

	12,661,536.51	
	12,661,536.51	

22

	1,484,391,338.42	1,139,123,216.70
	1,484,391,338.42	1,139,123,216.70

0.00

23

(1).

	583,139,409.25	519,319,422.83
	44,819,974.43	35,652,032.09
	12,877,843.71	15,607,402.18
	139,383,983.85	82,867,186.20

	584,285,583.67	587,012,267.55
	27,828,214.13	25,886,111.42
	1,785,724.24	5,757,041.43
	1,394,120,733.28	1,272,101,463.70

(2). **1**

6	126,842,659.99	
7	12,859,278.37	
	139,701,938.36	/

24

(1).

25

(1).

	36,611,898.77	96,593,021.76
	36,611,898.77	96,593,021.76

26

(1).

	75,361,848.88	567,544,409.88	569,060,973.77	73,845,284.99
–	419,947.17	23,623,335.81	18,617,721.28	5,425,561.70
		615,529.99	615,529.99	
	75,781,796.05	591,783,275.68	588,294,225.04	79,270,846.69

(2).

:

	27,595,116.75	479,583,661.29	490,549,661.99	16,629,116.05
	175,497.11	41,029,089.46	41,121,974.18	82,612.39
	720,798.46	16,868,102.70	15,708,686.80	1,880,214.36
	716,516.33	14,820,444.57	13,836,773.77	1,700,187.13
	4,282.13	1,188,639.93	1,112,406.09	80,515.97
		859,018.20	759,506.94	99,511.26

	41,508.00	17,955,255.55	17,992,647.55	4,116.00
	30,716,557.59	11,869,717.13	3,688,003.25	38,898,271.47

		4,679,262.45
		59,427,476.30

(1).

	311,261,397.85	45,916,873.43
	275,252.60	47,797,174.82
	18,968,911.99	15,873,858.37
	7,206,575.14	11,491,811.09
	5,599,743.45	1,886,557.00

19	SCP003	100	2019-8-19	270	500,000,000.00	499,812,500.00		5,250,000.00	187,500.00	500,000,000.00	
19	SCP004	100	2019-9-4	270	500,000,000.00	499,775,000.00		6,081,944.44	225,000.00	500,000,000.00	

19	MTN001	100	2019-03-12	3	800,000,000.00	799,866,666.70		15,571,111.11	133,333.30		809,411,111.11
19	MTN002	100	2019-12-09	3	500,000,000.00	498,541,666.67		9,302,222.23	250,000.02		509,218,333.36
		/	/	/	2,200,000,000.00	2,197,408,333.48		43,482,833.35	633,333.34		2,040,423,888.92

18 GN001

33

	5,314,126.08	5,321,646.55
	5,314,126.08	5,321,646.55

34

35

	4,272,400.44		164,880.32	4,107,520.12	
36	34,062,500.00	45,000,000.00	3,406,250.00	75,656,250.00	
	7,494,687.54		344,374.98	7,150,312.56	
	8,550,000.00			8,550,000.00	
9.6	68,876,526.21		1,185,818.22	67,690,707.99	
	7,333,333.33	8,000,000.00	388,888.92	14,944,444.41	
	130,589,447.52	53,000,000.00	5,490,212.44	178,099,235.08	/

1 2012

[2012]101

2012

700.00

2 2016 2025

[2016]80

36 2016

4,500.00 2020 4,500.00

3 2017 2025

[2017]32

2017 870.00

4 2018 [2018]41

2018 855.00

5 2016

5 28 9.6

2018 2019

2,990.67 3,896.98

6

4 90.00% 10%

2019 8,000.00 800.00

2020 6 8,000.00 800.00

36

	6,967,894.63	6,944,128.68
	905,826.30	902,736.74
	7,873,720.93	7,846,865.42

37

		+					
	3,502,306,849.00						3,502,306,849.00

38

	3,412,218,162.95	241,465,260.19	944,081.80	3,652,739,341.34
	26,456,072.55			26,456,072.55
	3,438,674,235.50	241,465,260.19	944,081.80	3,679,195,413.89

24.99%

241,465,260.19

10% -944,081.80

39

	123,477,278.81	64,715,193.69				55,758,092.08	8,957,101.61	179,235,370.89
	-2,279,004.81							-2,279,004.81
	125,756,283.62	64,715,193.69				55,758,092.08	8,957,101.61	181,514,375.70
	123,477,278.81	64,715,193.69				55,758,092.08	8,957,101.61	179,235,370.89

40

	524,504,324.51			524,504,324.51
	524,504,324.51			524,504,324.51

41

	8,057,665,626.06	6,789,235,315.68
+		3,443,851.75
	8,057,665,626.06	6,792,679,167.43
	762,295,799.46	2,128,865,279.67
		75,859,780.00
	675,945,221.45	788,019,041.04

	161,959,292.88	153,034,400.31
	24,622,933.10	18,041,373.37
	2,188,422.00	3,852,976.51
	15,747,050.78	11,475,318.35
	23,656,325.11	18,346,558.51
	7,650,759.56	6,013,915.94
	9,657,617.43	7,357,337.37
	732,860.42	3,933,478.65
	7,381,822.08	5,867,888.84
	2,286,950.43	318,063.33
	1,898,080.06	3,208,232.88
	335,061.83	350,195.26
	3,231,730.88	2,918,671.38
	11,296,315.75	8,044,087.31
	25,611,260.53	14,065,710.17
	298,256,482.84	256,828,208.18

	53,879,656.88	54,968,291.48
	35,933,175.34	44,464,026.22
	19,722,960.43	34,398,002.88
	14,350,041.91	17,384,234.94
	11,397,716.21	7,753,205.34
	135,283,550.77	158,967,760.86

	263,129,817.57	255,093,031.31
	-29,516,666.74	-9,322,580.20
	1,639,302.86	-6,496,063.37
	11,678,224.64	4,376,743.47
	246,930,678.33	243,651,131.21

	72,388,888.92	36,000,000.00
	7,733,626.59	21,815,900.00
	5,000,000.00	
36	3,406,250.00	1,687,500.00
	3,200,000.00	
9.6	2,193,804.89	
	1,846,430.18	245,708.28
	1,300,000.00	
	344,374.98	344,374.98
	164,880.32	159,737.68
	210,000.00	
	2,681,681.48	577,593.17
		9,212,300.00
		2,661,442.00
		1,010,300.00
		650,000.00

52

	-517,735.52	
	-517,735.52	

53

	-28,285.77	-380,608.72
	-28,285.77	-380,608.72

54

	70,000.00	715,750.00	70,000.00
	5,438,398.20	6,211,652.58	5,438,398.20
	5,508,398.20	6,927,402.58	5,508,398.20

			/
	34,000.00	34,000.00	
	30,000.00		
	6,000.00		
		650,000.00	
		30,000.00	
		1,750.00	
	70,000.00	715,750.00	

55

	3,213,913.77	2,315,545.29	3,213,913.77
	3,213,913.77	2,315,545.29	3,213,913.77
	442,001.56	542,000.00	442,001.56
	197,388.79	719,697.68	197,388.79
	12,140,824.16	917,646.94	12,140,824.16
	15,994,128.28	4,494,889.91	15,994,128.28

	3,078,538.50	

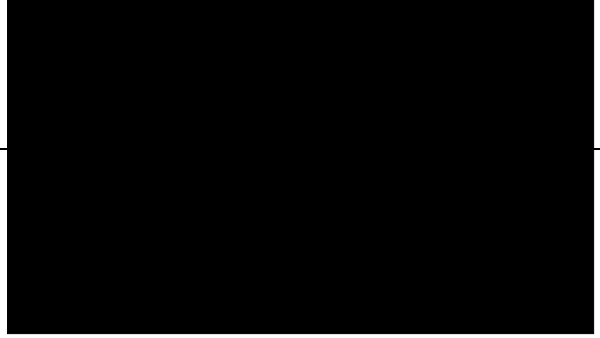
	42,649,874.23	7.0795	301,939,784.60
	29,848,470.71	7.9610	237,623,675.29
	3,586,637.83	0.9134	3,276,034.99
	692,773,508.21	0.0658	45,584,496.84
	3,701,953.79	5.1843	19,192,039.03
	2,160,623,827.12	0.0059	12,747,680.58
	1,955,952,387.12	0.0132	25,818,571.51
	3,770,542.48	0.4101	1,546,299.47
	172,865,048.98	0.4381	75,732,177.96
	3,845,150.87	1.3101	5,037,532.15
	–	–	978,055,991.71
	88,435,847.19	7.0795	626,081,580.16
	23,023,196.77	7.9610	183,287,669.46
	40,662,800.49	0.9134	37,141,401.97
	101,270,959.57	0.0658	6,663,629.14
	2,304,434.36	5.1843	11,946,879.05
	4,673,589,901.69	0.0059	27,574,180.42
	1,976,230,521.21	0.0132	26,086,242.88
	15,891,061.13	0.4101	6,516,924.17
	102,054,198.56	0.4381	44,709,944.39
	6,142,691.45	1.3101	8,047,540.07
	-	-	17,597,554.63
	646,626.47	7.9610	5,147,793.33
	2,110,129,033.90	0.0059	12,449,761.30
	-	-	1,039,654,719.01
	141,932,127.49	7.0795	1,004,808,496.56
	6,264.00	0.9134	5,721.54
	10,239,600.00	0.0658	673,765.68
	101,352.09	7.9610	806,863.99
	49,556.00	5.1843	256,913.17
	60,027,089.83	0.0059	354,159.83
	38,512,833.33	0.0132	508,369.40

	-	-	34,870,924.46
	1,776,115.28	7.0795	12,574,008.12
	15,877,082.11	0.9134	14,502,126.80
	1,533,456.99	0.0658	100,901.47
	298,937.85	7.9610	2,379,844.22
	728,158.18	5.1843	3,774,990.45
	107,535,964.41	0.0059	634,462.19
	13,730,330.30	0.0132	181,240.36
	1,651,108.99	0.4381	723,350.85
1	-	-	62,299,600.00
	8,800,000.00	7.0795	62,299,600.00
	-	-	1,661,642,244.09
	234,711,807.91	7.0795	1,661,642,244.09

(2).

62

1.



				100.00		

(2).

(3).

(4).

(5).

2

(1).

24.99%

10%

25%

(2).

: :

/	
--	818,995,372.65
--	
/	818,995,372.65
/	577,530,112.46
	241,465,260.19
	241,465,260.19

3

(1).

: :

				(%)		
				32.04		

(2).

	/		/	
	3,905,332,231.34		3,079,945,767.86	
	2,314,482,218.31		2,333,371,497.42	
	6,219,814,449.65		5,413,317,265.28	
	2,693,183,555.74		2,003,900,753.62	
	130,394,059.66		129,574,210.60	
	2,823,577,615.40		2,133,474,964.22	
	91,392,192.40		85,832,934.80	
	3,304,844,641.86		3,194,009,366.26	
	1,058,872,223.25		1,023,360,600.95	
	55,565,342.01		55,058,394.02	
——				
——	-782,701.96		-1,321,262.58	
——	56,348,043.97		56,379,656.60	
	1,114,437,565.26		1,078,418,994.97	
	1,849,325,511.01		1,196,889,052.35	
	217,501,937.49		90,724,554.72	
	217,501,937.49		90,724,554.72	
	31,887,864.36		30,740,185.83	

(3).

	/	/
	153,014,524.38	152,530,834.55
——	483,689.83	-687,146.30
——		
——	483,689.83	-687,146.30

(4).

1.

1 2020 06 30

	2,270,392,128.32			2,270,392,128.32
		9,600.00		9,600.00
	2,148,139,638.60			2,148,139,638.60
			2,485,014,295.54	2,485,014,295.54
	1,129,829,496.32			1,129,829,496.32
		710,000,000.00		710,000,000.00

2 2019 12 31

	1,446,167,665.44			1,446,167,665.44
		2,506,280.00		2,506,280.00
	1,360,941,142.15			1,360,941,142.15
			3,695,720,222.75	3,695,720,222.75
	135,412,336.99			135,412,336.99
		2,400,000.00		2,400,000.00

2.

1 2020 06 30

		4,998,600,807.17	4,998,600,807.17
	12,661,536.51		12,661,536.51
		1,484,391,338.42	1,484,391,338.42
		1,394,120,733.28	1,394,120,733.28
		356,275,306.80	356,275,306.80
		566,827,287.37	566,827,287.37
		3,411,447,907.73	3,411,447,907.73
		4,253,091,632.97	4,253,091,632.97
		2,040,423,888.92	2,040,423,888.92

2 2019 12 31

		6,610,547,641.36	6,610,547,641.36
		1,139,123,216.70	1,139,123,216.70
		1,272,101,463.70	1,272,101,463.70
		59,427,476.30	59,427,476.30
		137,721,045.62	137,721,045.62
		397,742,123.88	397,742,123.88
		1,600,468,172.45	1,600,468,172.45
		3,148,654,457.99	3,148,654,457.99
		2,197,408,333.48	2,197,408,333.48

/

5 8

	710,000,000.00	2,400,000.00
	2,485,014,295.54	3,695,720,222.75

2020 06 30 65.10% (2019 66.57%) 1

1 2020 06 30

	1	1 5	5	
	4,998,600,807.17			4,998,600,807.17
	12,661,536.51			12,661,536.51
	1,484,391,338.42			1,484,391,338.42
	1,394,120,733.28			1,394,120,733.28
	356,275,306.80			356,275,306.80
	566,827,287.37			566,827,287.37
	3,411,447,907.73			3,411,447,907.73

		4,253,091,632.97		4,253,091,632.97
		2,040,423,888.92		2,040,423,888.92

2 2019 12 31

	1	1 5	5	
	6,610,547,641.36			6,610,547,641.36
	1,139,123,216.70			1,139,123,216.70
	1,272,101,463.70			1,272,101,463.70

59,427,476.30

1.		710,009,600.00		710,009,600.00
1		710,000,000.00		710,000,000.00
2				
3		9,600.00		9,600.00
		2,485,014,295.54		2,485,014,295.54
		3,195,023,895.54		3,195,023,895.54
		12,661,536.51		12,661,536.51
1.		12,661,536.51		12,661,536.51
		12,661,536.51		12,661,536.51
		12,661,536.51		12,661,536.51

1

: :

				(%)	(%)
			843,477.07	26.97	26.97

2

1

3

4

ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E.	
Hengshi USA Wind Power Materials Corporation	
CNBM HONG KONG LIMITED	
HENGSHI EGYPT FIBERGLASS FABRICS S.A.E	
HENGSHI USA COMPANY LIMITED	

[redacted]

,205.64
,562.99
,792.43
,774.73

[redacted]

ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E.		10,953,638.76	1,755,355.33
		9,781,155.12	
HENGSHI TURKEY FIBERGLASS SANAYI VE		3,639,232.58	
		2,496,020.43	3,218,774.97
		2,424,008.95	1,787,069.04
		2,196,129.65	
HENGSHI EGYPT FIBERGLASS FABRICS S.A.E		2,103,065.55	1,836,389.89
		1,650,048.91	
		1,222,766.81	
		1,014,010.78	
ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E.		650,856.11	
		624,400.63	9,087,956.10
		607,201.90	1,195,747.34
		544,690.61	91,840.38
		326,548.66	47,890.86
		225,879.72	
		171,837.38	185,495.03
		169,761.55	
		122,654.86	24,119.27
		111,995.26	210,007.22
		107,634.64	11,833.93
		103,191.68	11,504.42
ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E.		90,276.72	84,085.36
		83,541.59	16,262.92
		79,275.40	44,147.34
		76,702.47	
		70,033.46	
		61,305.13	12,024.31
		59,086.73	136,745.03
		46,017.70	33,620.69

			11,504.42
			8,868.14
			2,068.97

(2).

		362,422.02	181,211.01
		133,761.48	135,619.27
		16,619.46	13,706.29
		10,571.42	7,714.28
HENGSHI USA COMPANY LIMITED			72,836.00
ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E.			21,369.86
			9,633.03

		1,759,501.97	228,571.43
Hengshi USA Wind Power Materials Corporation		1,194,012.87	1,065,968.47
		346,082.32	

(3).

	13,521,754.64	14,007,630.27

6

(1).

: :

		400,496,773.20	2,402,980.64		
	HENGSHI EGYPT FIBERGLASS FABRICS S.A.E	31,601,934.54	93.68	488,247.98	28,638.27
		15,751,351.39	167,228.58	7,649,598.37	67,136.57
		15,619,686.63	1,771,475.15	18,417,935.51	512,090.60
	ZHENSHI GROUP HUAMEI EGYPT FOR NEW COMPOSITE MATERIAL INDUSTRY S.A.E.	6,247,587.53			
		3,943,430.89	23,660.59		

		2,799,838.55	364.25	102,929.40	308.79
	HENGSHI TURKEY FIBERGLASS SANAYI VE	2,765,320.53	16,591.92		
		2,481,626.50	14,889.76		
		1,272,386.83	7,634.32		
		816,649.40	4,899.90	105,594.30	316.78
		150,000.00	11,700.00	150,000.00	1,200.00
		83,979.86		83,261.99	249.79
		62,792.00	376.75	42,744.00	128.23
		56,582.40	339.49	27,755.00	83.27
				495,726.50	18,341.88
				78,000.00	234.00
				18,559.80	55.68
				29,943.90	89.83
				9,292.50	27.88
		484,149,940.25	4,422,235.03	27,699,589.25	628,901.57
		8,329,783.90			
		1,676,501.51			
		265,481.25			
		221,500.00		221,500.00	
		5,636.00			
				7,532.00	

			6,800.00
		1,947,965.99	3,375,479.04
		410,000.00	410,000.00
		984,491.34	
		650.00	650.00
		1,395,141.34	410,650.00

1

2019 12 10
2020 1 1

2

(1).

(2).

1)

	4,616,531,878.32	3,104,365,492.10	4,790,514,040.90	2,780,758,620.97
	183,634,232.90	181,038,720.57	204,026,409	

1	5,946,351.50
2	9,564,451.65
3	6,209,079.51
4	2,618,919.96
5	880,128.84

3 4	10,551,927.31
4 5	26,173,254.20
5	
	3,628,935,196.33

2020 06 30 82,463,846.97

(2).

		(%)		(%)			(%)		(%)	
	2,355,040,024.20	64.90	67,119,892.02	2.85	2,287,920,132.18	500,592,402.34	44.12	67,119,892.02	13.41	433,472,510.32
	2,341,117,422.16	64.51	53,919,892.02	2.30	2,287,197,530.14	481,389,663.13	42.43	53,919,892.02	11.20	427,469,771.11
	13,922,602.04	0.39	13,200,000.00	94.81	722,602.04	19,202,739.21	1.69	13,200,000.00	68.74	6,002,739.21
	1,273,895,172.13	35.10	15,343,954.95	1.20	1,258,551,217.18	633,966,559.63	55.88	4,509,878.41	0.71	629,456,681.22
	1,273,895,172.13	35.10	15,343,954.95	1.20	1,258,551,217.18	633,966,559.63	55.88	4,509,878.41	0.71	629,456,681.22
	3,628,935,196.33	/	82,463,846.97	/	3,546,471,349.36	1,134,558,961.97	/	71,629,770.43	/	1,062,929,191.54

			%	
2	33,719,892.02	33,719,892.02	100.00	
3	20,200,000.00	20,200,000.00	100.00	
4	5,400,000.00	5,400,000.00	100.00	
5	4,000,000.00	4,000,000.00	100.00	
6	3,800,000.00	3,800,000.00	100.00	
	1,993,676,031.14			
	105,192,827.94			
	97,336,674.43			
	45,313,872.69			
	26,000,802.91			
	19,677,321.03			
	722,602.04			
	2,355,040,024.20	67,119,892.02	2.85	/

			%
	1,273,895,172.13	15,343,954.95	1.20

	1,273,895,172.13	15,343,954.95	1.20

(3).

	67,119,892.02					67,119,892.02
	4,509,878.41	10,834,076.54				15,343,954.95
	71,629,770.43	10,834,076.54				82,463,846.97

(4).

% %

1	2,717,208,934.46
1	2,717,208,934.46
1 2	128,049.97
2 3	354,340.88
3 4	
4 5	
5	360.00
	2,717,691,685.31

2020 06 30 360.00

(4).

: :

	2,716,000,000.00	4,017,000,000.00
	931,555.56	2,910,758.75
	632,129.75	632,129.75
	128,000.00	
	2,717,691,685.31	4,020,542,888.50

(5).

	12	( )	( )	
2020 1 1		360.00		
2020 1 1				
--				
--				
--				
--				
2020 6 30		360.00		

(6).

	360.00					360.00
	360.00					360.00

(7).

				(%)	
		2,086,000,000.00	1	76.76	

(2)

	49,768,828.99			-39,805.41						49,729,023.58	
	102,762,005.56			523,495.24						103,285,500.80	
	1,078,418,994.97			67,906,434.65			31,887,864.36			1,114,437,565.26	
	1,230,949,829.52			68,390,124.48			31,887,864.36			1,267,452,089.64	
	1,230,949,829.52			68,390,124.48			31,887,864.36			1,267,452,089.64	

4

(1).

	4,278,576,134.46	4,158,531,979.93	3,987,039,463.52	3,824,489,824.25
	12,196,955.06	10,658,582.71	11,909,405.24	11,062,460.52
	4,290,773,089.52	4,169,190,562.64	3,998,948,868.76	3,835,552,284.77

5

	68,390,124.48	28,607,789.62
	68,390,124.48	28,607,789.62

1

	-28,285.77	
	96,235,543.14	
	7,041,153.69	
	-14,699,587.68	
	-10,555,730.08	
	-9,866,592.73	
	2,049,388.86	
	70,175,889.43	

1

1

2

	%		
	4.77	0.2177	0.2177
	4.33	0.1976	0.1976

2020 8 17